

## Summary work programme

**Phase I (completion by December 2017)** – Develop baseline data and background information, analytical tools to be able to evaluate and test pricing options, and a comprehensive communications and engagement plan.

Key tasks:

- Update of the transport model to enable modelling of pricing impacts and agreement on the “non-transport pricing” or baseline scenario
- Agree non-model assessment methodology to allow consideration equity, safety, and other impacts
- Progress assessment methodology to guide the review and appraisal process
- Assessment of the non-transport pricing future state using the model and non-model evaluation tools
- Preparation of a Phase I report setting out the baseline evidence, evaluation and analytical methodology as well as a comprehensive engagement strategy.

**Phase II (anticipated completion end of 2018)** – Identify options, and analyse these based on the findings from Phase I. A shortlist of options will be developed, which will form the basis of recommendations on which options to progress for further design and testing in Phase III.

Key tasks:

- Determine and then refine options longlist using multi criteria analysis
- Analysis of the refined longlist options, including:
  - Technical feasibility and cost
  - Testing/modelling
  - Social and economic assessment
- Undertake option evaluation combining model and non-model outputs
- On-going stakeholder engagement and feedback
- Preparation of a Phase II report setting out the analysis undertaken and recommending a shortlist of options to be progressed to Phase III.

**Phase III (undertaken 2019, exact timeframe to be confirmed as project progresses)** – Undertake further design, testing and analysis of the shortlist of options, to support a decision on whether to proceed with introducing pricing for demand management purposes in Auckland.

Key tasks:

- Further option design, refinement and assessment
- Determine further design detail of the Phase III options and undertake analysis similar to Phase II
- Option evaluation combining model and non-model outputs
- External peer review of process (commencing during Phase II)
- Preparation of the Phase III report setting out the outcomes of the assessment and recommendations.