

**Attachment A**  
**Key milestones (updated 22 August 2017)**

**10-year Budget 2018-2028 (Long-term Plan 2018-2028 or LTP)**

Milestone	Definition	Delivery Date
<b>Introduction</b>		
F&P workshop	Introduction to the LTP Agenda will cover: <ul style="list-style-type: none"> <li>• Overview of approach and timing</li> </ul>	18 July (1.5 hours)
LB Chairs Forum	<ul style="list-style-type: none"> <li>• Overview of approach and timing</li> </ul>	14 August
LB meetings	<ul style="list-style-type: none"> <li>• Overview of approach and timing</li> </ul>	Last two weeks in August
<b>Political workshops 2017</b>		
F&P workshop (LB rep attend)	Agenda will cover: <ul style="list-style-type: none"> <li>• Mayor's intent</li> <li>• Introduction and content</li> <li>• Communications and Engagement</li> </ul>	22 Aug (Full day)
F&P workshop (LB rep attend)	Infrastructure funding: <ul style="list-style-type: none"> <li>• Available levers to fund additional capital expenditure</li> </ul>	7 Sep (Half day)
F&P workshop (LB rep attend)	Infrastructure investment, including major projects Agenda will cover: <ul style="list-style-type: none"> <li>• To be identified</li> </ul>	26 Sep (Full day)
F&P workshop (LB rep attend)	Other budget and policy issues Agenda will cover: <ul style="list-style-type: none"> <li>• Budget guide</li> <li>• Service delivery and cost reviews</li> <li>• Other budget and policy issues</li> </ul>	18 Oct (Full day)
F&P workshop (LB rep attend)	Revaluations and rates modelling Agenda will cover: <ul style="list-style-type: none"> <li>• Revaluation data</li> <li>• Rates modelling</li> <li>• Further half day available for alternative sources to financing topic</li> </ul>	31 Oct (Full day)
F&P workshop (LB rep attend)	Local Board projects and issues Agenda will cover: <ul style="list-style-type: none"> <li>• Local board individual projects and Local board advocacy</li> <li>• Governance funding review</li> </ul>	2 Nov (Full day)
F&P workshop (LB rep attend)	Communication and consultation approach	15 Nov (TBC) (Half day)
<b>Mayoral proposal</b>		
F&P meeting (LB rep attend)	Mayor sets out his proposal which includes issues he would like to consult on	30 Nov (Half day)
<b>Political considerations and decision-making</b>		
F&P workshop	Mayoral proposal / consultation items	6 Dec

Milestone	Definition	Delivery Date
	Agenda will cover: <ul style="list-style-type: none"> <li>To be identified</li> </ul>	(Half day)
		7 Dec (Half day)
F&P/GB meeting	To agree consultation items	11 Dec (Full day)
<b>Adoption for consultation</b>		
LB meetings	Local boards meet to approve local content for consultation	Early Dec
GB workshop	Workshop the consultation document and supporting information	2 Feb 2018 (Full day)
GB meeting	To adopt the consultation document and supporting information	7 Feb (Full day)
<b>Consultation and engagement</b>		
Public consultation	Consultation document and supporting information made available to the public	28 Feb – 28 Mar
Process feedback	Consultation analysis team process and code feedback	29 Mar – 15 Apr
Report writing – Regional and Local	SME's prepare briefing reports and presentation	18 Apr – 24 Apr
<b>Deliberations</b>		
F&P workshop	Regional feedback briefings, including joint deliberations with the Tūpuna Maunga Authority	9 May (Full day)
LB workshop	Local boards consider consultation feedback	Late Apr / Early May
F&P workshop	Several workshops held to discuss budget issues, implications and trade offs	10 May (Half day)
		16 May (Full day)
		21 May (Full day)
		22 May (Full day)
		23 May (Full day)
F&P workshop with Local Boards	Local Board Advocacy	17 May (Half day)
		18 May (Half day)
<b>Decision-making and finalising LTP 18-28</b>		
F&P workshop	Workshop decision-making for final LTP content	29 May (Full day)
F&P meeting /GB	Decision-making for final LTP content	31 May (Full day)
<b>Adoption of LTP 18-28</b>		
LB meetings	Local boards adopt Local Board Agreements	Early Jun
GB workshop	To workshop final LTP	20 Jun (Full day)
		26 Jun

<b>Milestone</b>	<b>Definition</b>	<b>Delivery Date</b>
		(Full day)
GB meeting	GB meeting to adopt the final LTP 18-28	27 Jun (Full day)
<b>Post adoption</b>		
Document production & distribution	AP available online, at local libraries, council offices and other locations as agreed.	By 29 Jul
Project wrap-up	Submission responses sent	July